



Gregory & Associates, LLC

CONSENT TO USE

**CONSENT TO USE OF TAX RETURN INFORMATION**

Federal law requires this consent form to be provided to you. Unless authorized by law, we cannot use, without your consent, your tax return information for purposes other than the preparation and filing of your tax return.

You are not required to complete this form. If we obtain your signature on this form by conditioning our service on your consent, your consent will not be valid. Your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year.

Taxpayer hereby consents to the use by Gregory & Associates, LLC of any and all tax return information contained in the taxpayer's federal income tax returns for the purpose of mailing, including electronic transmission, to the taxpayer information pertaining to:

- Newsletters of accounting firm/preparer.
- Newsletters of affiliated financial planning firm to the accounting firm/preparer.
- Press releases and published articles of accounting firm/ preparer.
- Upcoming seminars, webinars, and webcasts.
- Accounting firm/preparer promotion of hire announcements.

The tax information may not be used by Gregory & Associates, LLC for any purposes other than that permitted by this consent document.

**\*This is not a consent to disclose information\***

Alternative expiration date requested if not one year: \_\_\_\_\_.

Signed this \_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_.

Name (please print)

\_\_\_\_\_

Signature:

\_\_\_\_\_

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484 by email at [complaints@tigta.treas.gov](mailto:complaints@tigta.treas.gov).

**Please sign and fax back to us at: 410-524-5925 or  
you can scan and email back to us at: [cpa@gregorycpa.net](mailto:cpa@gregorycpa.net)**